



Loan Participations: Compliance, Documentation, Servicing & More

12 - 1:30 pm PT
1 - 2:30 pm MT
2 - 3:30 pm CT
3 - 4:30 pm ET

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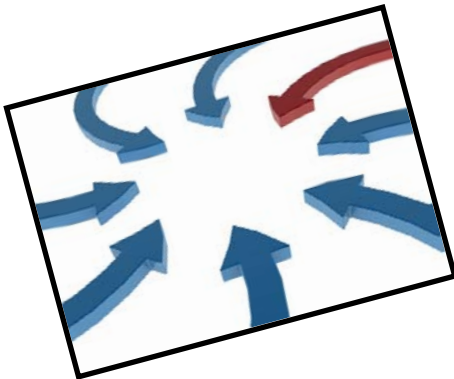
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Thursday, February 9, 2012

Loan participations have become common among community banks. It is a way for banks to provide their customers with loans that exceed the bank's legal or internal lending limit and to diversify their loan portfolios. However, there are many pitfalls to watch for in loan participations. Banks should keep their documentation and procedures up-to-date, because standard practices used in the past can become quickly outdated. This webinar will cover all aspects of loan participations including proper documentation, funding and repayment, servicing and administration, loan default, sharing costs, and standard of care.

Continuing Education: Attendance verification for CE credits provided upon request.



HIGHLIGHTS

- Differences between a loan participation, syndication, and assignment
- Benefits and pitfalls of loan participations
- Lead lender responsibilities
- Due diligence issues for participants
- Structuring and negotiating loan participation agreements
- Important provisions in the loan participation agreement

WHO SHOULD ATTEND?

This informative session is useful for managers, loan officers, loan operations personnel, credit administration staff, compliance officers, and attorneys.

MEET THE PRESENTER

**Elizabeth Fast,
JD & CPA, Bankers Choice**



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